



SENIOR LEADERSHIP STATEMENT

2023

IVM Caring Capital

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About this report

PRI reporting is the largest global reporting project on responsible investment. It was developed with investors, for investors.

PRI signatories are required to report publicly on their responsible investment activities each year. In turn, they receive a number of outputs, including a Senior Leadership Statement Report.

The Senior Leadership Statement module was introduced in the 2021 Reporting Framework to provide an overview of a signatory's approach and achievements in responsible investment.

The Senior Leadership Statement helps to raise, within the most senior levels of a signatory organisation, awareness of and accountability for PRI reporting, and responsible investment more broadly. It encourages senior leadership to use PRI reporting for decision making and tracking progress on responsible investment. External stakeholders can also use the statement and reported information to learn about signatories' responsible investment beliefs.

This Senior Leadership Statement Report is an export of signatories' responses in the Senior Leadership Statement section of the 2023 Reporting Framework.

Disclaimers

Responsible investment definitions

Within the PRI Reporting Framework Glossary, we provide definitions for key terms to guide reporting on responsible investment practices in the Reporting Framework. These definitions may differ from those used or proposed by other authorities and regulatory bodies due to evolving industry perspectives and changing legislative landscapes. Users of this report should be aware of these variations, as they may impact interpretations of the information provided.

Data accuracy

This document presents information reported directly by signatories in the 2023 reporting cycle. This information has not been audited by the PRI or any other party acting on its behalf. While this information is believed to be reliable, no representations or warranties are made as to the accuracy of the information presented.

The PRI has taken reasonable action to ensure that data submitted by signatories in the reporting tool is reflected in their official PRI reports accurately. However, it is possible that small data inaccuracies and/or gaps remain, and the PRI shall not be responsible or liable for such inaccuracies and gaps.

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Indicator	Type of indicator	Dependent on	Gateway to	Disclosure	Subsection	PRI Principle
SLS 1	CORE	N/A	N/A	PUBLIC	Senior Leadership Statement	GENERAL

Section 1. Our commitment

- Why does your organisation engage in responsible investment?
- What is your organisation's overall approach to responsible investment, and what major responsible investment commitment(s) have you made?

IVM Caring Capital is an independent sustainable asset manager in the Netherlands. We are a member of UNPRI, we respect the UN Global Compact Rules and we exclude the weaponindustry, the tobaccoindustry and the whole fossil fuel industry from investments. We directly invest in companies that are active in renewable energy, deliver sustainable alternatives, are part of the sustainable digital transition and health. Indirect we invest in SRI & Paris Aligned Equity ETF's and Greenbond funds.

Section 2. Annual overview

- Discuss your organisation's progress during the reporting year on the responsible investment issue you consider most relevant or material to your organisation or its assets.
- Reflect on your performance with respect to your organisation's responsible investment objectives and targets during the reporting year. Details might include, for example, outlining your single most important achievement or describing your general progress on topics such as the following (where applicable):
 - refinement of ESG analysis and incorporation
 - stewardship activities with investees and/or with policymakers
 - collaborative engagements
 - attainment of responsible investment certifications and/or awards

We invest since 2022 in equity ETF's 's that combine SRI with PAB (Paris Aligned).
We invest since 2022 in fixed-income Green Bond funds

Section 3. Next steps

- What specific steps has your organisation outlined to advance your commitment to responsible investment in the next two years?

We will report to our investors in line with the SFDR 8 guidelines in two years time. That means that we will monitor amongst others the carbonoutput of our portfolio in terms of scope 1, 2 and 3, wateruse and waterreuse and waistmanagement.

Section 4. Endorsement

'The Senior Leadership Statement has been prepared and/or reviewed by the undersigned and reflects our organisation-wide commitment and approach to responsible investment'.

Name

Hans Volberda

Position

CEO

Organisation's Name

IVM Caring Capital

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'This endorsement applies only to the Senior Leadership Statement and should not be considered an endorsement of the information reported by the above-mentioned organisation in the various modules of the Reporting Framework. The Senior Leadership Statement serves as a general overview of the above-mentioned organisation's responsible investment approach. The Senior Leadership Statement does not constitute advice and should not be relied upon as such. Further, it is not a substitute for the skill, judgement and experience of any third parties, their management, employees, advisors and/or clients when making investment and other business decisions'.

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